

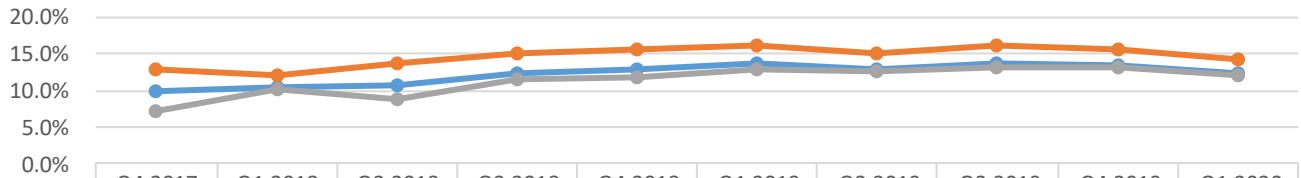
Downtown Fort Worth Commercial Market Report



777 Taylor Street, Suite 100, Fort Worth, TX 76102 ★ (817) 870-1692 ★ www.dfwi.org

1st Quarter 2020

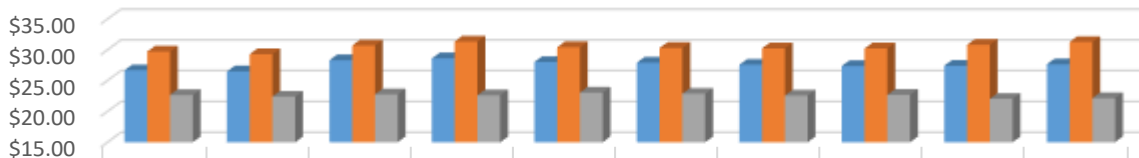
Office Vacancy Rate



	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020
All	10.0%	10.4%	10.6%	12.5%	12.9%	13.6%	13.0%	13.7%	13.5%	12.5%
Class A	12.8%	12.0%	13.7%	15.0%	15.6%	16.1%	15.0%	16.2%	15.7%	14.2%
Class B	7.3%	10.1%	8.8%	11.6%	11.8%	13.0%	12.7%	13.1%	13.2%	12.1%

— All — Class A — Class B

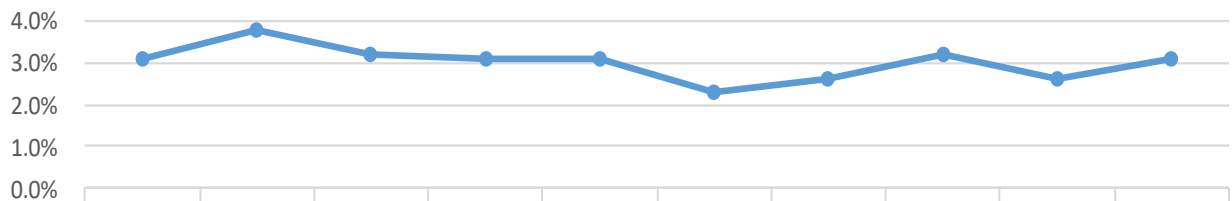
Office Rent Per Square Foot



	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020
All	\$26.68	\$26.50	\$28.31	\$28.62	\$28.02	\$27.91	\$27.59	\$27.37	\$27.41	\$27.66
Class A	\$29.72	\$29.30	\$30.71	\$31.35	\$30.43	\$30.32	\$30.24	\$30.24	\$30.83	\$31.28
Class B	\$22.67	\$22.40	\$22.77	\$22.63	\$23.06	\$22.88	\$22.57	\$22.71	\$22.05	\$22.15

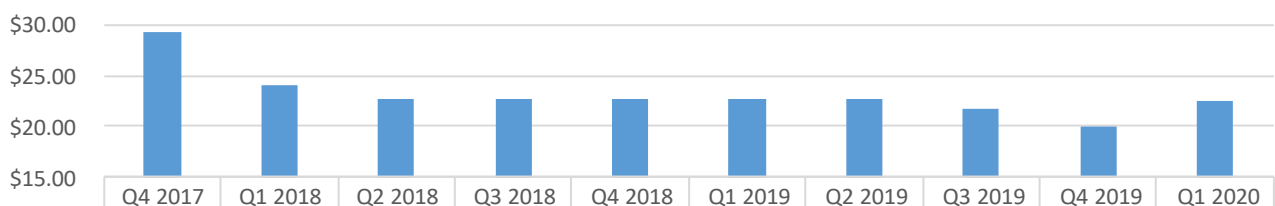
■ All ■ Class A ■ Class B

Retail Vacancy Rate



	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020
Vacancy Rate	3.1%	3.8%	3.2%	3.1%	3.1%	2.3%	2.6%	3.2%	2.6%	3.1%

Retail Rent Per Square Foot



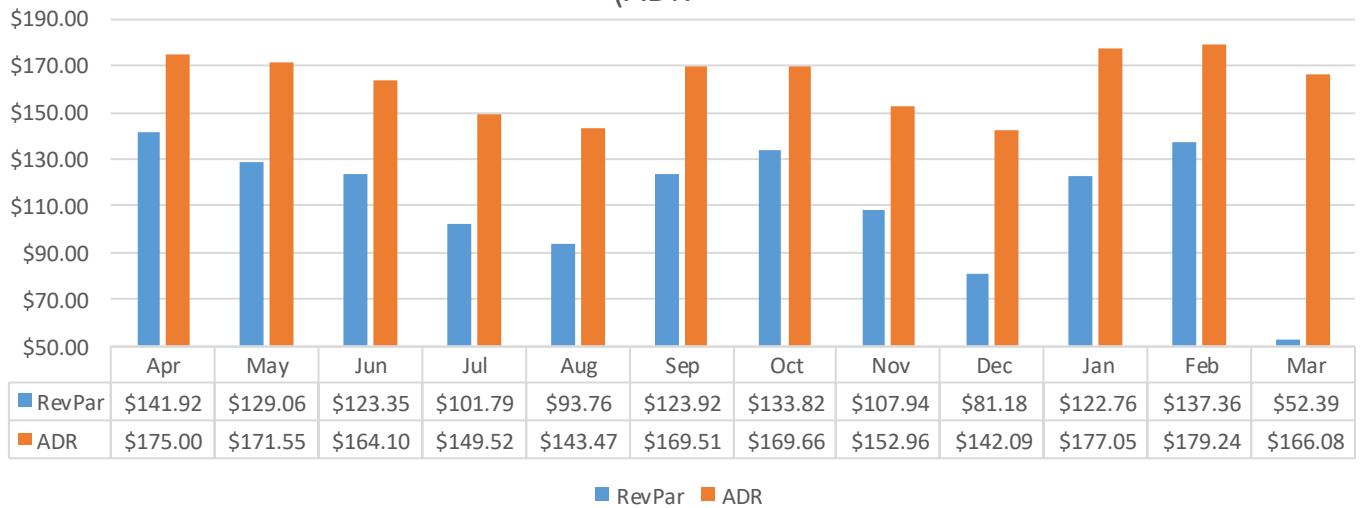
	Q4 2017	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020
Rent Per Sq FT	\$29.27	\$24.09	\$22.68	\$22.68	\$22.68	\$22.68	\$22.68	\$21.67	\$20.00	\$22.55

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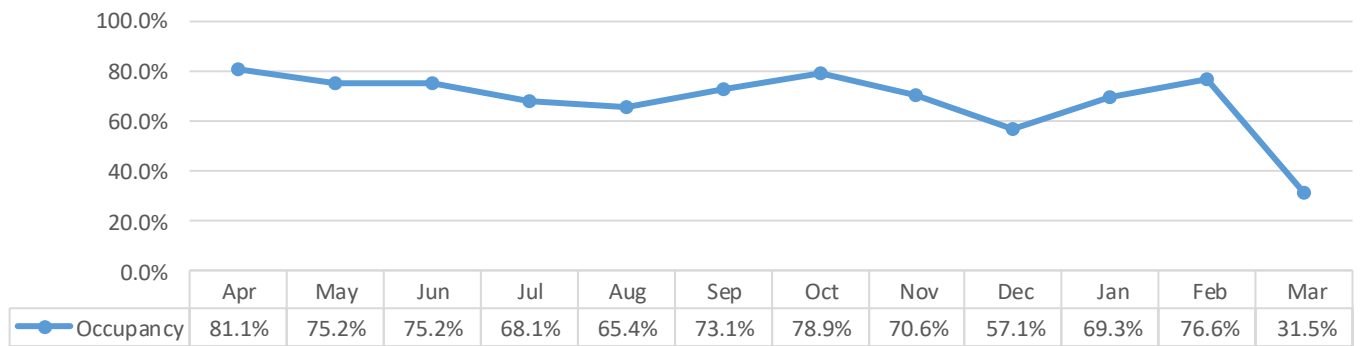


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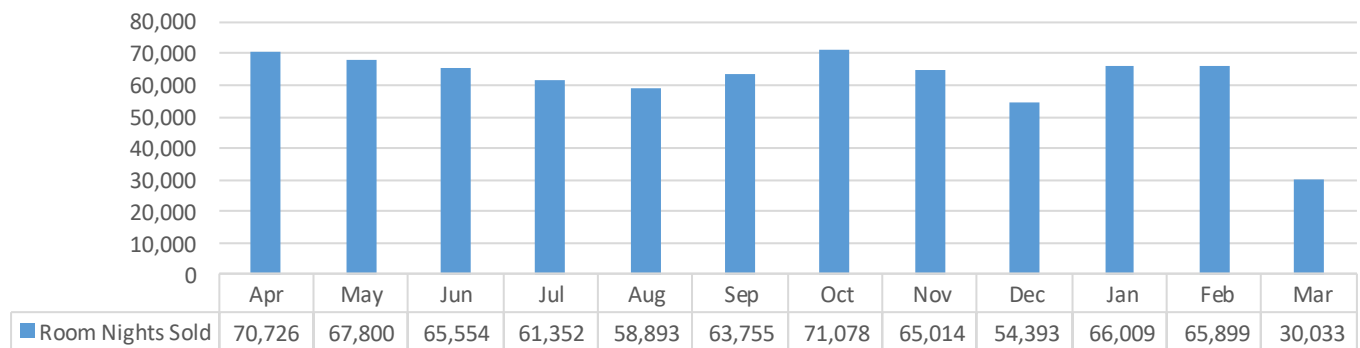
Hospitality Revenue per Available Room (RevPar) and Average Daily Rate (ADR)



Hospitality Occupancy Rates



Hospitality Room Nights Sold



Data presented in this report are derived from the following sources: Office and retail occupancy rates from the Costar Group, hospitality data from Smith Travel Research
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